

Code	GEX
Company name	Viet Nam Electrical Equipment Joint Stock Corporation
Date	05/24/2021
Subject	BOD approved the record date for implementing rights

Content:

The Board resolution dated May 24, 2021, the BOD of Viet Nam Electrical Equipment Joint Stock Corporation approved the record date for implementing rights to buy shares to existing shareholders as follows:

1. Record date: June 04, 2021
2. Reason & purpose: to implement rights to buy shares
3. Content:
 - Expected issue volume: 292,946,400 shares
 - Offering price: VND12,000/share
 - Exercise ratio: 10:6 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 06 new shares).
 - How to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 568 shares. With performing ratio 10:6, the shareholder A will purchase: $568 \times 6 / 10 = 340.8$ shares. According to rounding policy, the shareholder A purchases 340 new shares.
 - Regulation on rights transfer:
 - Time for rights transference: from June 15, 2021 to June 29, 2021
 - The rights should be transferred only once.
 - Regulation on rights transfer:
 - Time for rights transference: from June 15, 2021 to July 05, 2021
 - The rights should be transferred only once.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Viet Nam Electrical Equipment Joint Stock Corporation (Address: Floor 24th, 52 Le Dai Hanh Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi).
 - Bank for blocking depository money:

- Account holder: Viet Nam Electrical Equipment Joint Stock Corporation
- Account number: 1136 2525 6868
- Bank: Vietinbank – Nam Thang Long branch.